| Change in Employment and Unemployment Rate | | | | | | | | | | | |
|--|----------|----------|------------------|-------------------|------------------|---------|---------|----------|---------------------------|------------------|--|
| | | Employn | nent (in thousan | Unemployment Rate | | | | | | | |
| County | Jul '21 | Jun '21 | July '20 | Monthly Change | Yearly Change | Jul '21 | Jun '21 | July '20 | Monthly Change | Yearly Change | |
| Austin | 13.11 | 12.95 | 12.457 | 0.16 | 0.0653 | 5.8% | 6.5% | 8.2% | -0.7% | -2.4% | |
| Brazoria | 166.636 | 165.013 | 158.547 | 1.623 | 8.089 | 7.4% | 7.9% | 10.6% | -0.5% | -3.2% | |
| Chambers | 18.422 | 18.237 | 17.518 | 0.185 | 0.904 | 9.0% | 10.0% | 11.8% | √ -1.0% | -2.8% | |
| Colorado | 9.328 | 9.029 | 9.16 | 0.299 | 0.168 | 5.2% | 5.8% | 6.8% | -0.6% | - 1.6% | |
| Fort Bend | 374.597 | 370.533 | 355.899 | 4.064 | 18.698 | 6.4% | 7.0% | 9.8% | -0.6% | -3.4% | |
| Galveston | 154.383 | 152.714 | 146.713 | 1.669 | 7.67 | 7.0% | 7.7% | 10.8% | ~ -0.7% | -3.8% | |
| Harris | 2150.213 | 2125.004 | 2040.731 | 25.209 | 109.482 | 6.8% | 7.4% | 11.6% | -0.6% | -4.8% | |
| Liberty | 30.856 | 30.509 | 29.321 | 0.347 | 1.535 | 10.0% | 10.8% | 13.1% | -0.8% | -3.1% | |
| Matagorda | 14.677 | 14.71 | 14.437 | -0.033 | 0.24 | 9.3% | 9.7% | 13.3% | -0.4% | -4.0% | |
| Montgomery | 271.503 | 268.168 | 257.562 | 3.317 | 13.941 | 6.1% | 13.1% | 9.4% | ✓ -7.0% | ~ -3.3% | |
| Walker | 22.202 | 22.123 | 21.782 | 0.079 | 0.42 | 6.9% | 7.7% | 8.9% | -0.8% | √ -2.0% | |
| Waller | 22.55 | 22.303 | 21.451 | 0.247 | 1.099 | 7.1% | 7.9% | 9.9% | -0.8% | ~ -2.8% | |
| Wharton | 19.351 | 19.36 | 19.355 | -0.009 | -0.004 | 6.2% | 6.8% | 8.7% | -0.6% | ~ -2.5% | |

Source: Texas Comptroller of Public Accounts, Reported July 2021

 \checkmark indicates employment and unemployment rate change of .5 and above

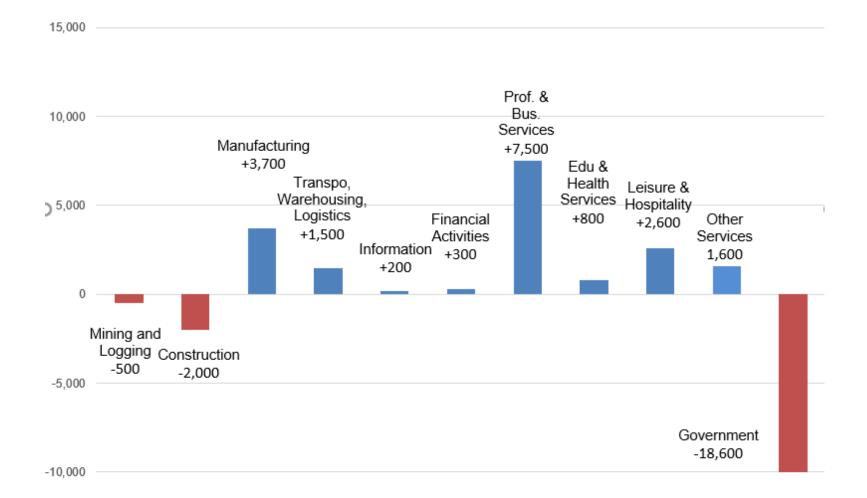
 indicates emloyment and unemployment rate change of -.5 and below

| Regional Employment Activity | | | | | | | | | |
|-------------------------------------|-----------------|--------|-----------------|--------|--|--|--|--|--|
| Change | Mc | onthly | Yearly | | | | | | |
| Employment (000s) | \wedge | 37.2 | \wedge | 162.3 | | | | | |
| Employment % | \land | 1.15% | \wedge | 5.25% | | | | | |
| Unemployment Rate | $\mathbf{\vee}$ | -1.16% | $\mathbf{\vee}$ | -3.05% | | | | | |

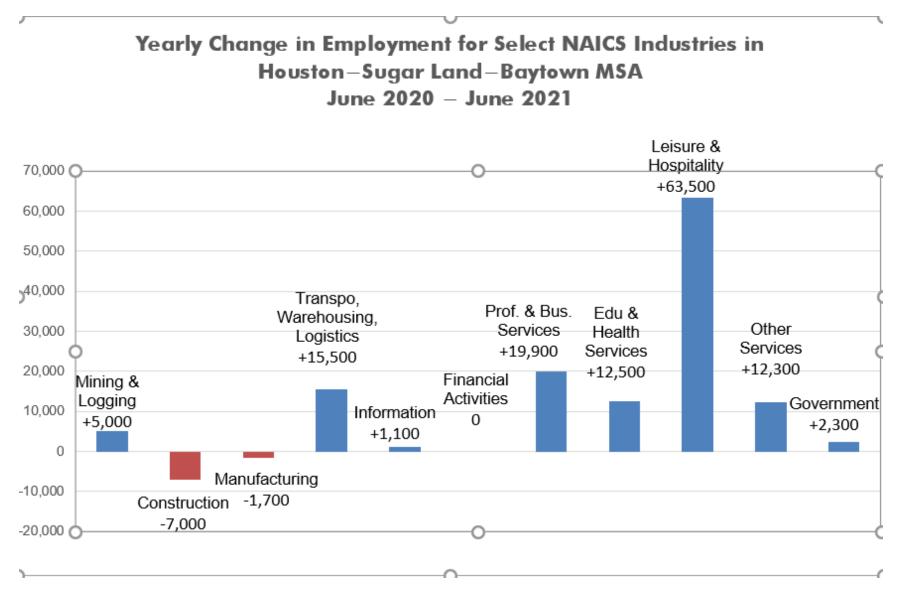


Monthly Change in Employment (000s) for Select NAICS Industries in Houston–Sugar Land–Baytown MSA June – Juy 2021

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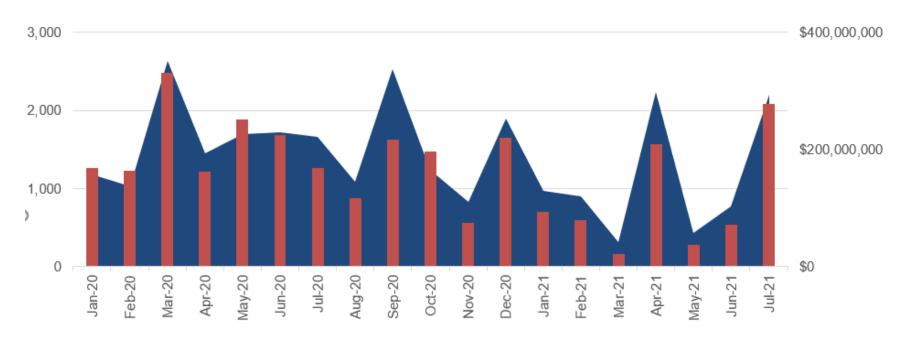


Houston CMSA Single Family Permits

Number of Single Family Units Permitted
Value of Single Family Unit Permits

Source: US Census Bureau Census of Building Permits Note: Only 7 counties in the Houston-Galveston region have monthly data available, including: Austin, Fort Bend, Galveston, Harris, Liberty, Montgomery





Houston CMSA Multi-family Permits

Number of Multi-family Units Permited

Value of Multi-family Unit Permits

Source: US Census Bureau Census of Building Permits Note: Only 7 counties in the Houston-Galveston region have monthly data available, including: Austin, Fort Bend, Galveston, Harris, Liberty, Montgomery & Waller

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| Change in Regional Sales Tax Receipts | | | | | | | | | | | |
|---------------------------------------|---|------------|----|------------|----|------------|-------------------|--------|-------------------|-------|--|
| | Sales Tax Receipts* (Current \$, Unadjusted) | | | | | | Percent Change | | | | |
| Major City (County) | | May '21 | | April '20 | | May '20 | Monthly | | Y | early | |
| Austin County | \$ | 171,509 | \$ | 172,202 | \$ | 155,328 | \sim | -0.4% | \wedge | 10.4% | |
| Brazoria County | \$ | 2,722,243 | \$ | 2,830,660 | \$ | 2,645,958 | \sim | -3.8% | \wedge | 2.9% | |
| Anahuac (Chambers County) | \$ | 19,494 | \$ | 22,345 | \$ | 20,074 | \sim | -12.8% | \sim | -2.9% | |
| Colorado County | \$ | 146,566 | \$ | 135,330 | \$ | 137,411 | \wedge | 8.3% | \wedge | 6.7% | |
| Sugar Land (Fort Bend County) | \$ | 4,837,135 | \$ | 4,683,190 | \$ | 3,664,555 | \wedge | 3.3% | $\mathbf{\wedge}$ | 32.0% | |
| Galveston (Galveston County) | \$ | 2,024,717 | \$ | 2,074,311 | \$ | 1,887,223 | \sim | -2.4% | $\mathbf{\wedge}$ | 7.3% | |
| Houston (Harris County) | \$ | 61,906,007 | \$ | 61,330,563 | \$ | 49,456,704 | \sim | 0.9% | $\mathbf{\wedge}$ | 25.2% | |
| Liberty County | \$ | 366,644 | \$ | 414,002 | \$ | 345,643 | \sim | -11.4% | $\mathbf{\wedge}$ | 6.1% | |
| Bay City (Matagorda County) | \$ | 537,818 | \$ | 596,095 | \$ | 592,988 | \sim | -9.8% | \sim | -9.3% | |
| Conroe (Montgomery County) | \$ | 4,653,327 | \$ | 4,850,037 | \$ | 4,187,301 | \sim | -4.1% | \sim | 11.1% | |
| Walker County | \$ | 349,935 | \$ | 393,373 | \$ | 322,571 | < | -11.0% | $\mathbf{\wedge}$ | 8.5% | |
| Hempstead (Waller County) | \$ | 160,248 | \$ | 175,295 | \$ | 157,520 | \sim | -8.6% | \wedge | 1.7% | |
| Wharton County | \$ | 383,977 | \$ | 365,762 | \$ | 298,607 | ~ | 5.0% | $\mathbf{\wedge}$ | 28.6% | |

* Sales tax receipts that dollars returned to a local sales taxing city, county, special purpose district, or transit authority by the Comptroller's office for their local sales tax. Sales tax receipts for a given month represent allocation payment for taxes collected on sales during that month.

Source: Texas Comptroller of Public Accounts, Reported July 2021

Note: For counties that do not impose sales tax, sales tax receipts of a major city in that county are presented here.



