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TRAVEL 💎 TEXAS

TRAVEL TEXAS OVERVIEW

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TRAVEL TEXAS

- Travel Texas (Tourism) is the only entity responsible for tourism promotion to non-Texans.
- Major activities performed under the program include advertising, public relations and marketing and travel research.
- Travel research is conducted to provide a foundation to inform and direct the program's tourism activities and encourage tourism development.

MISSION STATEMENT

The division markets Texas as a premier travel destination to domestic and international travelers, thereby generating travel to Texas destinations that increase revenues and creates jobs for Texas communities.



RETURN ON INVESTMENT

The efficiency measure for Travel Texas shows the return on investment in state tax dollars for each dollar invested in domestic advertising.





HALO EFFECT OF TOURISM PROMOTION

Travel promotion helps to educate, inspire, and ultimately influence travel while also improving perceptions of the state as a good place to:

- Relocate a business
- Start a career
- Start a business
- Place to live
- Attend college



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TOURISM AND ECONOMIC DEVELOPMENT

Tourism contributes many economic development benefits beyond economic impacts:

- Creates attractive communities for visitors and residents.
- Inspires a sense of pride and place for residents.
- Assists with crisis management.
- Lifestyle, amenities and community brand are important to attract company investment.



Tourism Memorandum of Understanding (MOU)





Direct Travel Spending

In 2021, spending by travelers to and within Texas was estimated at \$76.1 billion. This spending generated an economic impact of \$155.7 billion supporting 1.1 million Texas jobs.







TRAVEL RESEARCH

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Travel Research

- Travel industry research available to assist communities with tourism development.
- Economic impact portal with estimates of local level tourism impacts.
- Advertising effectiveness and accountability
- Detailed reports available upon request.
- Travel Texas program information and tourism research available at <u>www.Travel.Texas.gov</u>

Research One-Pagers

TRAVEL CTEXAS 2019 ECONOMIC IMPACT

Travel and tourism is a critical component of the Texas economy and an economic development driver. Traveler spending impacts. many sectors of the economy.

Traveler Spending Impacts

Direct, indirect and induced impacts by sector (Enhights)



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2019 STATE AND LOCAL TAXES

Traveler spending contributes significant tax revenue to both state and local governments. Taxes generated by travel support public sector jobs like fire fighters, police officers or teachers.



What Does 2020 Look Like?

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TRAVEL CTEXAS

2019 TRAVEL SPENDING

Millions travel to and within Texas each year. Visitor spending at Texas destinations brings new money into communities, spuring job creation and economic development.

Travel Spending 2010-2019 4.5% annual average increase over the past decode

TEOXEL STEAT





What Does 2020 Look Like? Safety concerns related to COVID-19 resulted in widespread concellations and postporing of leisure and business travel. It is likely that regional trips, lessure travel and road trips recover before more long-haul trips, business travel and air travel. Preliminary estimates for the economic impact of travel on Toxas in 2020 will be available in April 2021.

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Interior Dani Burgari & Assessors Tand Michael Log(1), () J. Scilled & Association (principle fromos 1227)

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Interactive Economic Impact Website

Local estimates are available to assist travel industry partners with developing tourism.

- Regional (tourism regions, heritage trails, MSA's)
- Legislative district
- All 254 Counties
- 300+ Cities





Research Roundup



DATA POINTS

Excitement and Openness to Travel Promotion

Excitement to travel and openness to travel increased throughout the fall before declining in December as consumers became less optimistic about the coronavirus situation within the U.S. and experienced a regression in safety perceptions.



Hotel Revenue

Record breaking hotel revenues were recorded across Texas in Summer 2022 driven by leisure travel demand and higher average daily rates.







Community Tourism Assessments

- Lead a team of state agency Tourism MOU partners to assess tourism potential to requesting communities through a SWOT analysis.
- Recommendations are provided and communities are guided to state resources that support tourism development.
- Program targets small, rural or underserved areas of the state.



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ADVERTISING



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Advertising

The Travel Texas Advertising program area produces advertising and marketing campaigns promoting Texas as a premier travel destination through regional, national and international advertising.





Advertising

The Advertising team also maintains the consumer website <u>www.traveltexas.com</u> to provide travel inspiration and information to both Texans and non-Texans.

In FY22 Travel Texas out-of-state advertising influenced:

- 1.5 million Trips
- \$2.9 Billion in Visitor Spending
- 4.9 Million Hotel Room Nights
- \$155.2 Million in Hotel Revenue
- \$182 Million in State Tax Revenue

PUBLIC RELATIONS AND MARKETING



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Public Relations & Marketing

The PR/Marketing team conducts an integrated program of activities targeting media (traditional, digital and social), travel trade professionals, and consumers in the U.S. and primary international source markets.

The PR/Marketing team promotes and markets the Texas travel experience through such activities as: sales and media missions; trade show marketing; familiarization tours and both in-person and virtual media activities to generate media coverage of the Texas travel experience and direct-toconsumer promotions.

Public Relations & Marketing

In FY21 Travel Texas Public Relations generated:

- 1.2 Billion Earned Media Impressions
- \$34 Million in Media Coverage*
- 83 Million Social Media Impressions
- 1.8 Million Social Media Engagements

*Ad equivalency estimate based on the cost of the equivalent space in paid advertising.



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CO-OP Program

Menu of FY23 Advertising Offerings

| Category | Co-Op Offering | Spots Available | FY23 Pricing | Timing Available |
|----------|---|--|---|--|
| Research | Visitation dashboard | | \$5,000 (for 12 months of access) | Annual |
| Social | Add a Custom Featured Pinterest board or Update existing Pinterest board from FY18-FY22 | Unlimited | \$1,000 per board Updating: \$100 per batch of 10 pins | Dec 2022 - Aug 2023 |
| | NEW: Social story format ads running programmatically (not directly on Facebook or Instagram) | | Minimum \$500 per month* | |
| Digital | Targeted digital media ads leveraging the Travel Texas custom data warehouse | | CO-OP dollars required No minimum spend | |
| | Mobile speed targeting | | CO-OP dollars required No minimum spend | |
| | Cost per click (CPC) mobile display ads | | CO-OP dollars required No minimum spend | |
| Audio | Pandora custom intra-state or inter-state packages below Pandora's standard minimum spend commitment | andora's standard minimum spend commitment | | |
| Video | :15s online pre-roll video to run in desktop and mobile | | | |
| Content | NEW: Custom articles through in-state lifestyle website CultureMap | | \$7,250 | |
| Email | Placement in Travel Texas' monthly eNewsletter. Placement must fit editorial alignment | 16 | \$500 per placement | Feb - Sept 2023 except the month of May |

Partners will be responsible for supplying all necessary creative to spec. All partner creative will click out to your specified landing page.





Email: Featured within Travel Texas's monthly newsletter

Offering

 Partner placement in the monthly newsletter going out to over 600K subscribers

Pricing/Availability

- \$500 per placement
- 16 spots total (see next page for details)

Specs

 Partner to provide image, headline, body copy, CTA and click through URL



Desktop

Mobile



3

Email: 16 total spots available

- Sign ups are time-stamped and will be first come, first serve
 - Placements are limited
- Partners must select 1 month and 1 backup month at sign up

| Month | Email Newsletter Theme | |
|----------------|--|--|
| February 2023 | Spark an Interest in Texas (Romantic Getaways) | |
| March 2023 | Event Extravaganza (SXSW, rodeo, other large event) | |
| April 2023 | Where to Stay in Texas (unique places to stay or accommodation as the destination) | |
| May 2023 | Not available (100% Travel Texas messaging) | |
| June 2023 | Dive into Texas/Make a Splash (swimming holes, etc) | |
| July 2023 | Red, White and Brew (drinks, bars, wineries) | |
| August 2023 | Camping & Glamping | |
| September 2023 | "Fall" into Texas (Outdoor Adventure) | |
| October 2023 | History & Haunts | |



Social: Pinterest

Offering

- Inspire our 400K Pinterest users with your destination
- Custom Featured board or update an existing board from FY18-FY22

Pricing

- \$1,000 new board with 10 pins included
- \$100 add 10 pins to an existing board

Specs

 Partner to provide 10x images or videos, description for each pin, board description, click through URL and image release form

Featured: Bandera, Texas

10 Pins - 16,031 followers The starting point of the Great We

The starting point of the Great Western Cattle Trait, Bandero is the Cowboy Capital of the Wend for a dam good reason. Take a dijo or go Thainig in a locatinitier or we wring nois: Sime liste the Centernia Store to cool your landber at the sool Rountain. Watch the Bandero Cattle Cengerry Interaction I environment at Ratherman Holger Marki Crus to Routeon, to the Texas longhom cattle drive at Experience Banders, a just doesn't get any more Jahr Weyler Band this. Comes tang your hall in Bandero a land board and any more Jahr Weyler Band this. Comes tang you hall in Bandero a landberget get and the source of the Start Start




Social: Programmatic social stories

Offering

• Leverage your vertical story assets outside of Facebook and Instagram to reach travel intenders

Pricing

- \$500 minimum per month but can choose to spend more per month
 - No minimum on number of months

Specs

- Display option: Partner to provide 2-5 display cards sized 540x960 (each image is displayed for 5s), logo, space for Learn More CTA, and click through URL
- Video option: Partner to provide 1-3 videos sized 540x960, logo, space for Learn More CTA, and click through URL



We crave the kind of dishes that are

≡ ® Tripadvisor Q ₪ first National Park



Established in 1872, Yellowstone National Park is a national resoure. Located primarily in Wyoming, the park is so massive that it extends into Montana and Idaha and has free semante entrances. Volloaxtone is a real



A Légend Réport

The two teams meet Thursday (8 p.m. ET, ESPNo) + d-airing (2 and - control and - Etal 2 and - control and - cont





| igital: Texas Data Warehouse | Thematic Segments | Target Demographics | Geotargeting Options (US Only) | |
|---|-------------------------------|----------------------------|-----------------------------------|--|
| Offering | Arts | | | |
| Partners will select targeting segments based off retargeting from visitors to <u>TravelTexas.com</u> and | Beach | MILLENNIALS | | |
| our paid media buy | Birding | (A20-34, HHI \$40K+) | State | |
| Pricing | Family | GENX | DMA | |
| Co-Op dollars required but no minimum monthly spend required | Food | (A35-49, HHI \$60K+ | | |
| No minimum on number of months | Golf | with kids in HH under | Flexible to | |
| Specs | Historic | 18) | accommodate Co- | |
| Partner to provide standard display sizes: | Music | | Op partners' request | |
| 160x600, 300x250, 300x600, 728x90, 320x50 (Max 200KB file size), click through URL | BOOMERS (A50+, HHI \$60K+) | | | |
| At a minimum need to supply at least 3 ad sizes | Shopping Available impres | sions will predominately I | be outside of Texas | |

to align with the state's paid media efforts. In-state availability will be case by case.

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What is our Texas Data Warehouse?

- Targeting is based on impression pixels from Travel Texas's paid media buy along with retargeting pixels placed on Travel Texas
- Historically has been cookie-based but shifting to Unified ID based targeting ahead of third-party cookies going away in 2024





Digital: Mobile speed targeting

Offering

 Mobile ads are triggered based on user's travel patterns of speed, distance, and hotel stop(s) showing they are real world road trippers

Pricing

 Co-Op dollars required but no minimum monthly spend required

Specs

 Partner to provide 320x50 (max 200KB) mobile ad, click through URL



For example purposes only



Digital: Mobile cost per click (CPC) ads

Offering

 Media focused on driving clicks and traffic to your website through set CPC mobile display buy

Pricing

 Co-Op dollars required but no minimum monthly spend required

Specs

 Partner to provide 300x250, 320x480, 320x50 (max 200KB) mobile ads, click through URL







Audio: Targeted packages with Pandora



| Offering | INTRA-STATE (TX GEO ONLY) | INTER-STATE (LA, AR, OK, CO, NM GEOS) | |
|--|------------------------------|--|--|
| Custom intra-state or inter-state packages at low monthly rates | SMALL | SMALL | |
| Pricing | ¢2K/month | \$5K/month | |
| Multiple package options starting at \$2,000/month | \$2K/month | φοιλητιστιατ | |
| Specs | 193K impressions/month | 438K impressions/month | |
| • Partner to provide :30s audio spot, | MEDIUM | MEDIUM | |
| 300x250 companion banner, click through URL | \$5K/month | \$10K/month | |
| If you do not have a finished audio spot you can provide a script and Pandora will record 1 audio spot as added value for all package levels | 438K impressions/month | 877K impressions/month | |
| | LARGE | LARGE | |
| | \$10K/month | \$15K/month | |
| TRAVEL 夫 TEXAS | 877K impressions/month | 1.3MM impressions/month | |

Video: Target travel intenders through OLV

Offering

 :15s or :30s online video (OLV) ads on desktop and mobile devices targeting travel intenders

Pricing

• \$2,000 per month minimum but can choose to spend more

Specs

 Partner to provide :15s or :30s spot and click through URL



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Content: Promoted Articles focused on in-state traffic

Offering

 Custom promoted article with cross-platform promotion through the Travel category onsite, Daily Digest Editorial newsletter as well as CultureMap's Facebook and Twitter

Pricing

- \$7,250 per article
- Articles will run across all five markets (Austin, Dallas, Fort Worth, Houston, San Antonio)

Specs

- Partner to complete CultureMap brief, at least one highres horizontal image, click through URLs
 - Optional: Banner ads if provided will be fixed to your article page (728x90, 300x600, 300x250, 320x100, must provide all four)

culturemap



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Research: Arrivalist Texas Visitation Dashboard

Offering

- Visitation Dashboard from Arrivalist with information at the county and city levels
 - Able to access origin markets, seasonality, length of stay information for your city or county as well as neighboring and competitive cities/counties in the state

Pricing

- \$5,000 per year
- DMOs annual marketing budget must be \$500K or less to participate



Advertising Contact Us

If you have any questions regarding the Advertising Co-Op opportunities or would like to discuss which might be right for you, please contact the following people

> PROOF ADVERTISING Haley Thompson

TRAVEL TEXAS

Madeline Phillips



PR & SOCIAL MEDIA Co – Op Opportunities

1

Engaging Media: Always On

Travel Texas and MMGY continuously pitch media Texas news, experiences and attractions. Thus, it benefits partners to keep Travel Texas and MMGY apprised of relevant destination news on an ongoing basis.

Additionally, partners may have opportunities to support journalist/influencer press trips, pending media interest and story fit.

Timing: Ongoing & Open

Partner Enrollment & Participation: Travel Texas will incorporate partners into ongoing programs and reach out for additional information as needed.

Partner Contribution: There is no cost to be included in Travel Texas media pitching efforts.*



The 7 Best Texas Road Trips to Take This Summer

By Mae Hamilton Jun 24, 2022

Home + Treast improxition + Road Trips



n hy mat, Teachanait In the largest highway system in the United States. Teas is ideal for ruad-tripping.

* Potential for added costs that come with supporting journalist/influencer trips



New York & Austin Media Mission

To deepen relationships with influential national and regional media and ensure that Texas is top-of-mind, Travel Texas will host in-person media missions in New York City and Austin, Texas.

MMGY NJF will coordinate details of media events for the scheduled mission dates in each city and provide relevant information to participating partners

New York City, NY – *Currently Full*

- **Timing:** November 15-16, 2022
- **Partner Fee:** \$1,250

Austin, TX – Currently Full

- Timing: Week of December 5th
- **Partner Fee:** \$1,000





Virtual Media Mission

Travel Texas will execute a virtual media mission to highlight major new openings, attractions and events blended with under-the-radar destination offerings and captivating media angles. Attendance is usually around 20-25 journalists.

- Timing: June 2023
- Deadline: Content submission for consideration will be due in early May
- Partner Fee: There is no cost to participate in this program

Partner Enrollment:

Partners are invited to submit news to MMGY NJF throughout the year for consideration for the virtual media mission with a deadline of early May for inclusion in the 2023 presentation.

*Travel Texas and MMGY reserve editorial/creative control and reserve the right to decline content if deemed inappropriate.



Agenda

- New Hotels
- New Attractions
- Culinary Scene
- Makers & Masterpieces
- Beaches & Backpacking
- Mark Your Calendars
- Q&A





Social Media Content Development: Always On

Travel Texas promotes partners on an ongoing basis, encouraging engagement by tagging partners and using any relevant hashtags as appropriate.

Timing: Ongoing & Open

Partner Enrollment & Participation: Travel Texas will incorporate partners into ongoing programs and reach out for additional information as needed.

Partner Contribution: There is no cost to be included in Travel Texas social media efforts.

Travel Texas (Default) is in Texas

The Texas Gulf Coast stretches across 350 miles – and within it, dozens of warm, beautiful beaches await. Discover them all. https://bit.ly/3pn8Ryl



Social Media Opportunity: Dedicated Instagram Feature

Partner placements will be shared on Instagram and served to Travel Texas' organic audience of over 241,000. A customized report of each partner's results will be provided in conclusion.

Targeting: Current Travel Texas followers + friends of followers

Placement: 1 Instagram post + 1 IG Story Series (4 frames in total)

Timing: Post will be shared on a designated day within the month you opt-in. Designated month will be given on first-come, first-served basis. Request to participate, along with the required materials, must be submitted 4 weeks out from desired month. The in-feed post will be promoted for a period of 3-days, living organically forever. Stories will live organically for 24 hours.

Number of Partners: 1-2x partners per month (November - August)

Partner Fee: \$500, matched by Travel Texas for a \$1,000 value.



2.052 likes

traveltex Kick up your boots in the Cowboy Capital of the World, @banderacvb! Swipe on over to our story to check out the Western adventures that await.

#TexasToDo #BanderaCVB #BanderaTX #CowboyCapital

View all 4 comments

wanda.brown322 Beautiful

philc5eng I wish there was some longhorns around here just so I could go look at them....

August 9

Social Media Opportunity: Influencer Itinerary Inclusion

As Travel Texas maintains an 'always-on' approach to influencer partnerships, submit your interest in providing unique opportunities for an influencer partner to experience and cover during their time in Texas.

Placement: Influencer will provide light social media sharing in exchange for accommodations, attractions or restaurant support to be highlighted in the influencer's trip itinerary.

Timing: Opportunity is TBD pending influencer partnership timing. Partners should submit the accommodation, activity, restaurant, or event they would be able to provide for inclusion in the influencer's itinerary. Timing and availability will be taken into consideration for participation. If selected, MMGY will reach out to discuss logistics prior to inclusion in the final influencer itinerary.

Partner Fee: Comped or discounted accommodations, activities or restaurants.



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Liked by hannahrheaume and others

livelikeitsthewknd Rooftop views over a glittering skyline in Texas. If you're in search of a different kind of sky viewing as we enter into Milky Way season, here are a few places for the best stargazing outside of Houston @traveltex #TexastoDo



PR/Social Contact Us

If interested in or have any questions regarding the ongoing or new PR & Social Media Co-Op opportunities, please contact:

texassocial@mmgy.com For all social media-related opportunities, please contact MMGY traveltexas@njfpr.com For all PR-related opportunities, please contact NJF-PR

If participation is accepted, MMGY will contact you to confirm content and submit invoicing where relevant. Further details can be found on the Travel Texas industry website: https://gov.texas.gov/travel-texas/page/publicrelations



CO-OP PROCESS



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Co-Op Enrollment Process

Enrollment:

Ongoing enrollment offered throughout the year and all limited offerings are on a first come first serve basis

Advertising:

- Space must be reserved a minimum of two (2) months in advance by signing a LOA, estimate, and providing funds for the program
- Creative must be reviewed by Proof Advertising and Travel Texas to ensure it meets specs and standards. To avoid any campaign delays, creative must be provided to Proof Advertising a minimum of eight (8) weeks prior to campaign start date.

PR/Social:

Creative must be reviewed by MMGY/NJF and Travel Texas to ensure it meets specs and standards. To avoid any campaign delays, creative must be provided to MMGY/NJF a minimum of (4) weeks prior to campaign start date.

Image release must be submitted at time of enrollment / submission

Tracking:

Partners can supply first-party web analytics appended URLs (for instance Google Analytics) for tracking but we do not accept third-party pixels.

Contacts & Links

Spencer Zamora Spencer.Zamora@gov.texas.gov



Maddie Phillips Madeline.Phillips@gov.texas.gov



Research Landing Page



Travel Texas Industry Page



