

Houston Regional Economic Indicators

March 2021

County	Employment (in thousands)					Unemployment Rate				
	Jan '20	Dec '20	Jan '21	Monthly Change	Yearly Change	Jan '20	Dec '20	Jan '21	Monthly Change	Yearly Change
Austin	13.5	12.9	12.7	▼ -1.4%	▼ -6.4%	3.7%	6.4%	7.0%	▲ 0.6%	▲ 3.5%
Brazoria	173.1	164.3	161.5	▼ -1.7%	▼ -6.7%	4.7%	8.2%	8.9%	▲ 0.7%	▲ 4.3%
Chambers	19.1	18.2	17.8	▼ -1.8%	▼ -6.7%	5.0%	9.7%	10.7%	▲ 1.0%	▲ 5.8%
Colorado	9.50	9.13	9.06	▼ -0.8%	▼ -4.6%	3.4%	5.7%	6.2%	▲ 0.5%	▲ 3.2%
Fort Bend	388.3	368.8	362.2	▼ -1.8%	▼ -6.7%	3.6%	7.0%	7.7%	▲ 0.7%	▲ 4.2%
Galveston	160.0	152.0	149.3	▼ -1.7%	▼ -6.7%	4.3%	7.9%	8.7%	▲ 0.8%	▲ 4.4%
Harris	2225.4	2113.4	2076.2	▼ -1.8%	▼ -6.7%	4.1%	7.7%	8.3%	▲ 0.6%	▲ 4.4%
Liberty	32.0	30.3	29.8	▼ -1.6%	▼ -6.6%	5.8%	11.1%	12.4%	▲ 1.3%	▲ 6.5%
Matagorda	15.6	14.6	14.5	▼ -1.0%	▼ -7.1%	6.6%	10.1%	11.1%	▲ 1.0%	▲ 4.3%
Montgomery	280.7	266.6	262.0	▼ -1.7%	▼ -6.7%	3.6%	7.0%	7.5%	▲ 0.5%	▲ 4.2%
Walker	23.3	22.5	22.3	▼ -1.0%	▼ -4.3%	4.0%	7.1%	7.7%	▲ 0.6%	▲ 4.1%
Waller	23.4	22.2	21.8	▼ -1.5%	▼ -6.5%	4.0%	7.5%	8.4%	▲ 0.9%	▲ 4.5%
Wharton	21.1	19.9	19.7	▼ -1.1%	▼ -6.6%	3.8%	6.6%	7.3%	▲ 0.7%	▲ 3.6%
13-Counties	3384.9	3214.7	3158.9	▼ -1.7%	▼ -6.7%	4.4%	7.8%	8.6%	▲ 0.8%	▲ 4.3%

Source: Texas Comptroller of Public Accounts

▲ indicates employment and unemployment rate change of .5 and above
 ▼ indicates employment and unemployment rate change of -.5 and below

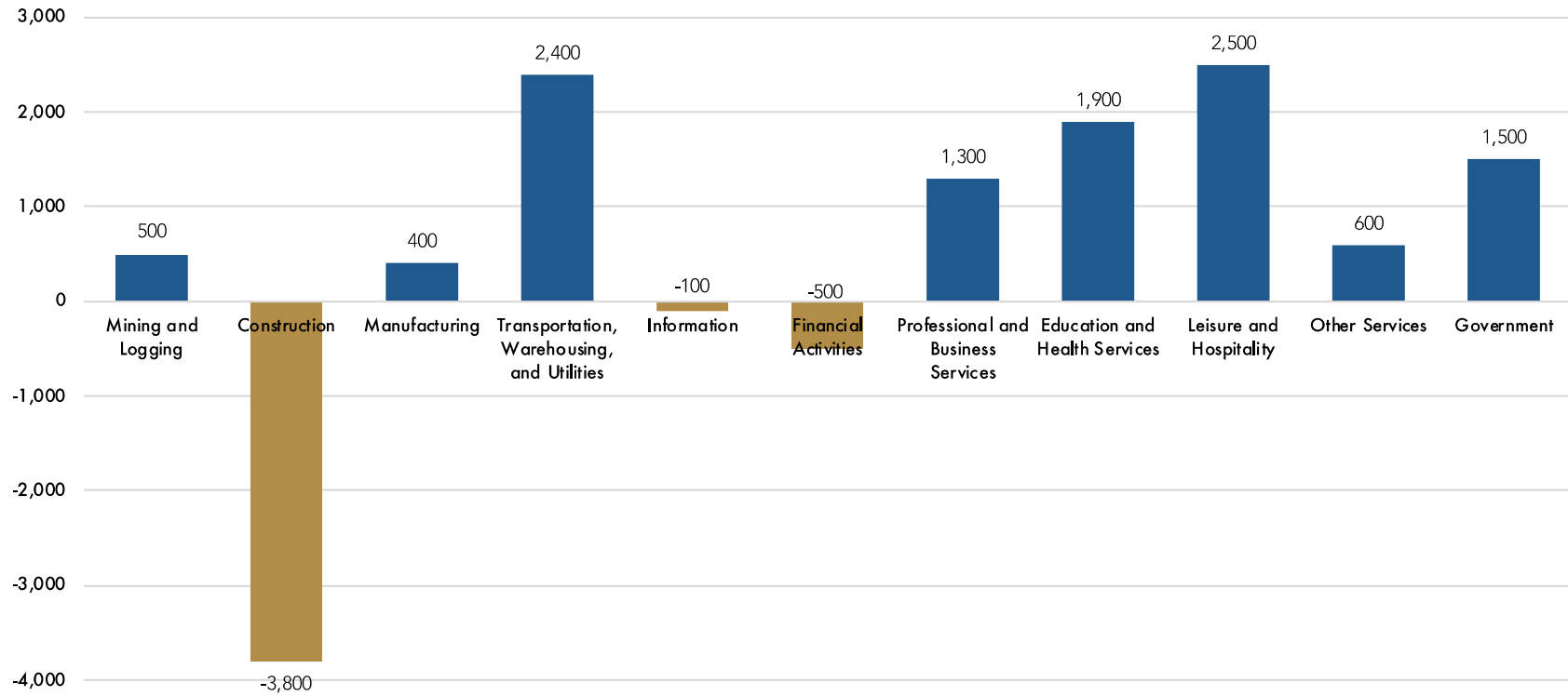
Regional Employment Activity		
Change	Monthly	Yearly
Employment (000s)	▼ -55.7	▼ -226.0
Employment %	▼ -1.7%	▼ -6.7%
Unemployment Rate	▲ 0.8%	▲ 4.3%



Houston Regional Economic Indicators

March 2021

Monthly Change in Unemployment by Select NAICS Industries in
Houston-Sugar Land-Baytown MSA
Dec 2020 - Jan 2021



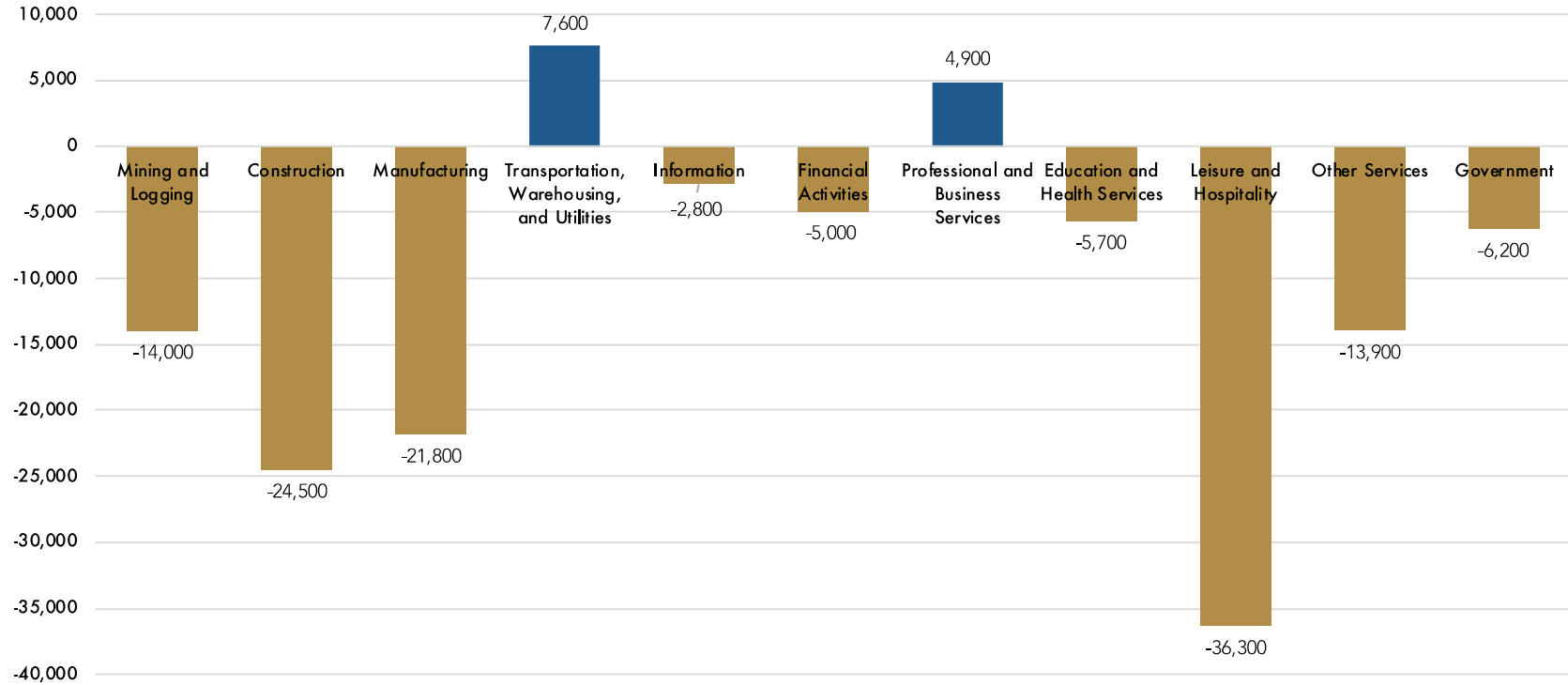
Source: Texas Workforce Commission



Houston Regional Economic Indicators

March 2021

**Yearly Change in Unemployment by Select NAICS Industries in
Houston-Sugar Land-Baytown MSA
Jan 2020 - Jan 2021**



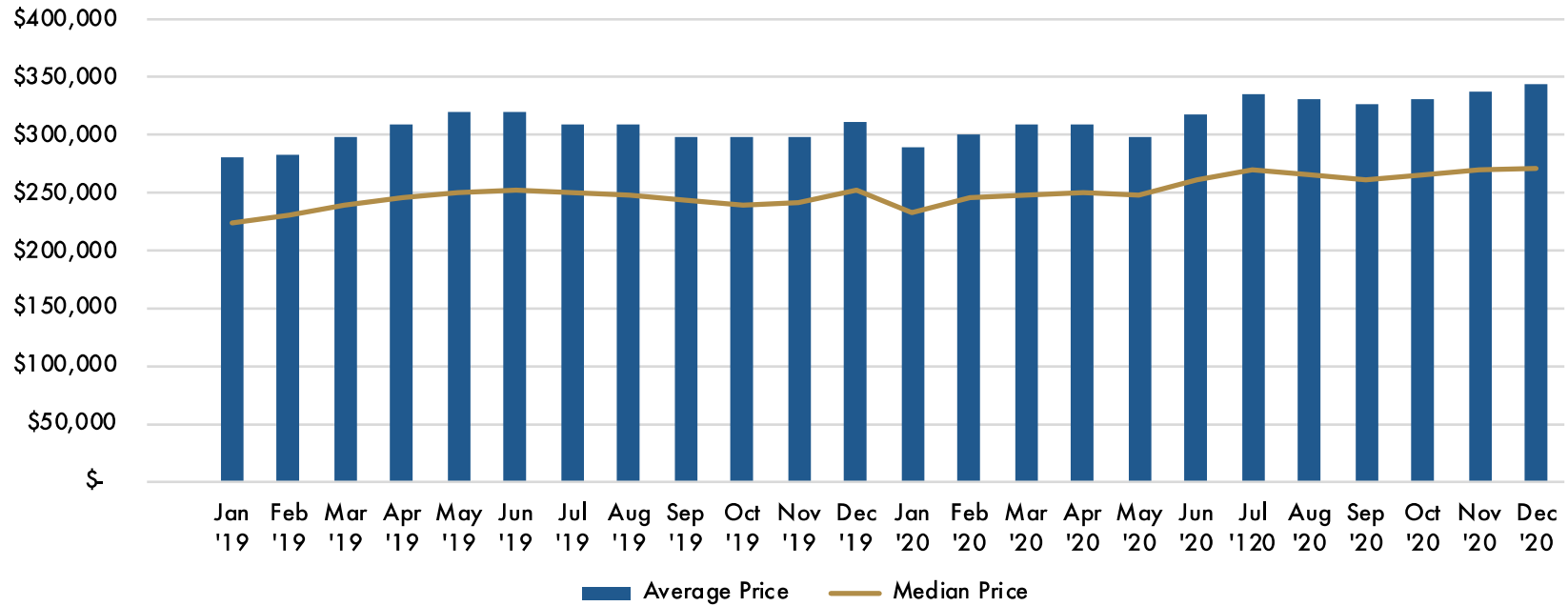
Source: Texas Workforce Commission



Houston Regional Economic Indicators

March 2021

Houston PMSA Multiple Listing Service Home Sales Prices



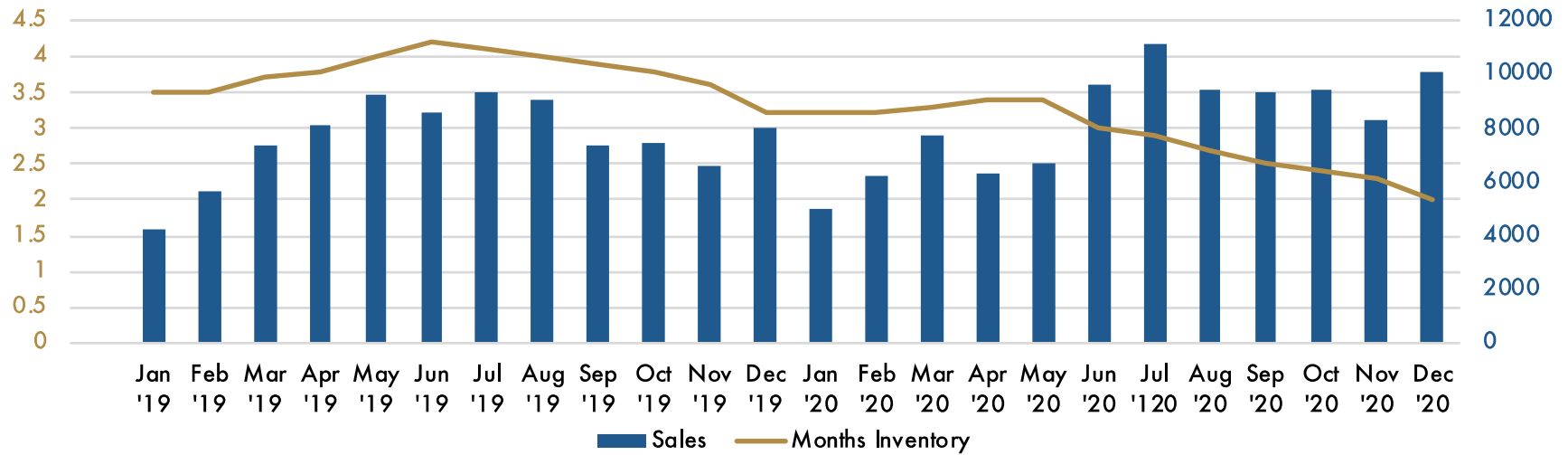
PMSA Counties: Chambers, Fort Bend, Harris, Liberty, Montgomery, Waller
Includes single-family, townhouses and condominiums
Source: Texas A&M Real Estate Center and Houston Association of Realtors



Houston Regional Economic Indicators

March 2021

Houston PMSA Multiple Listing Service Home Sales & Inventory



PMSA Counties: Chambers, Fort Bend, Harris, Liberty, Montgomery, Waller

Includes single-family, townhouses and condominiums

Source: Texas A&M Real Estate Center and Houston Association of Realtors



Houston Regional Economic Indicators

March 2021

Change in Regional Sales Tax Receipts					
Major City (County)	Sales Tax Receipts* (Current \$ in 000s, Unadjusted)			Percent Change	
	Nov '19	Oct '20	Nov '20	Monthly	Yearly
Austin County	\$ 133	\$ 173	\$ 175	▲ 0.9%	▲ 31.7%
Brazoria County	\$ 2,959	\$ 2,470	\$ 2,330	▼ -5.7%	▼ -21.3%
Anahuac (Chambers County)	\$ 19	\$ 25	\$ 21	▼ -16.4%	▲ 8.2%
Colorado County	\$ 182	\$ 132	\$ 125	▼ -5.4%	▼ -31.4%
Sugar Land (Fort Bend County)	\$ 4,409	\$ 4,163	\$ 3,929	▼ -5.6%	▼ -10.9%
Galveston (Galveston County)	\$ 1,532	\$ 1,732	\$ 1,637	▼ -5.5%	▲ 6.9%
Houston (Harris County)	\$ 55,571	\$ 52,999	\$ 53,281	▲ 0.5%	▼ -4.1%
Liberty County	\$ 345	\$ 342	\$ 344	▲ 0.8%	-0.3%
Bay City (Matagorda County)	\$ 478	\$ 534	\$ 471	▼ -11.9%	▲ -1.5%
Conroe (Montgomery County)	\$ 3,708	\$ 4,084	\$ 3,944	▼ -3.4%	▲ 6.4%
Walker County	\$ 298	\$ 312	\$ 346	▲ 11.0%	▲ 16.1%
Hempstead (Waller County)	\$ 144	\$ 165	\$ 144	▼ -12.4%	0.0%
Wharton County	\$ 236	\$ 256	\$ 261	▲ 2.0%	▲ 11.0%

* Sales tax receipts that dollars returned to a local sales taxing city, county, special purpose district, or transit authority by the Comptroller's office for their local sales tax. Sales tax receipts for a given month represent allocation payment for taxes collected on sales during that month.

Source: Texas Comptroller of Public Accounts, Reported December 2020

Note: For counties that do not impose sales tax, sales tax receipts of a major city in that county are presented here.

