



2010 Financial Outlook

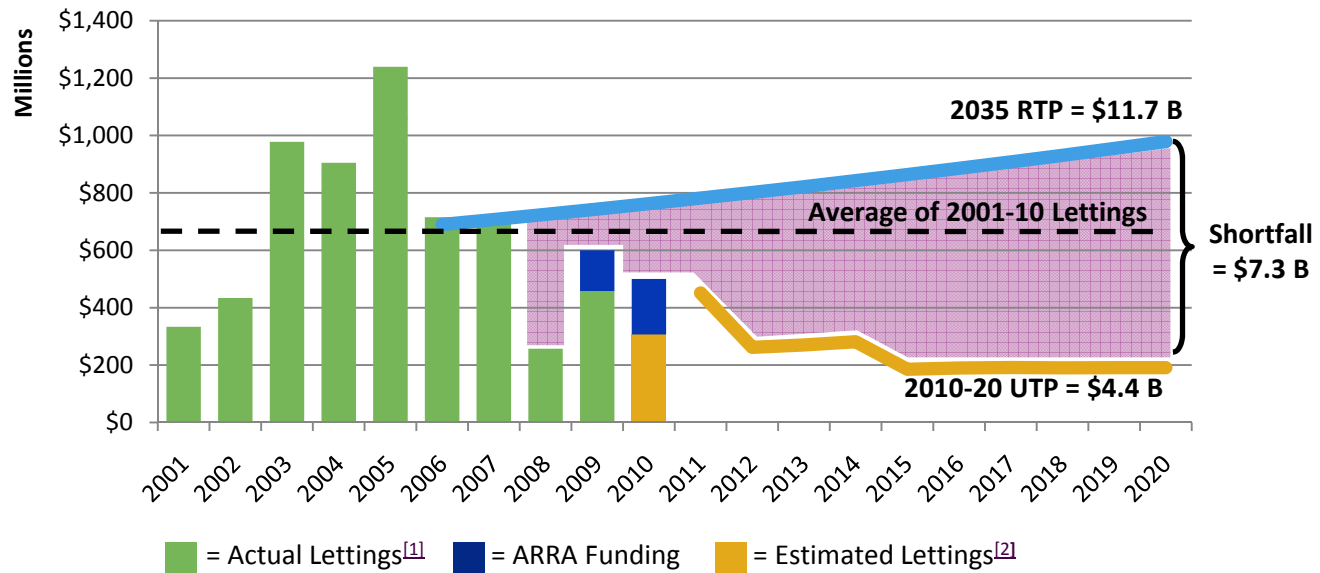
- Decreased VMT
- Rising Fuel Economy
- Federal Rescission/Weakened Economy

Revenues are much lower



Recent History

TxDOT Construction Funding: Past vs Future



^[1] Proposition 14 Funds of \$40 million in 2009 and \$2 million in 2010 are included.

^[2] Proposition 12 Bonds adds a one-time additional \$270 million to the UTP in 2011 for a total of \$452 million, as shown.



Looking Ahead

Major TxDOT Projects 2011-2020

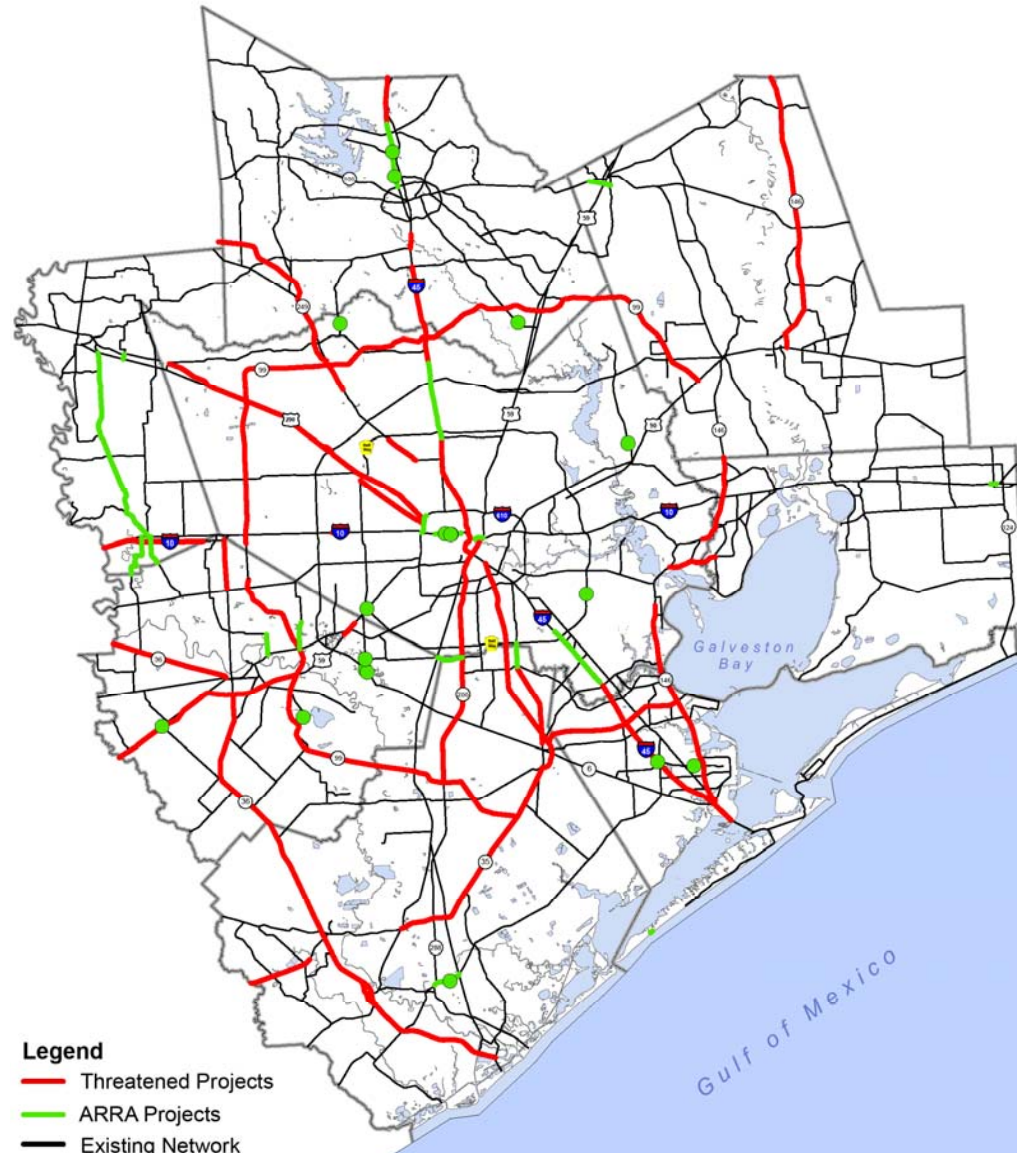
Major Corridors and Programs	Federal & State	Local/ Toll	Total
SH 99	\$966	\$3,082	\$4,048
SH 288	\$627	\$1,446	\$2,073
US 290/Hempstead Hwy	\$861	\$948	\$1,809
IH 45 N	\$1,274	\$138	\$1,412
SH 35	\$668	\$25	\$693
US 59 S	\$382	\$254	\$636
IH 45 S	\$604	\$0	\$604
SH 146	\$366	\$118	\$484
SH 249	\$320	\$134	\$454
SH 36	\$236	\$142	\$378
IH 10 W	\$166	\$0	\$166
FM Facilities	\$1,200	\$640	\$1,840
Air Quality Programs	\$359	\$410	\$769
Maintenance	\$3,758	\$0	\$3,758
Total (Millions)	\$11,787	\$7,337	\$19,124

■ = toll component

Note: The amounts shown reflect only construction cost estimates, and may not include costs for engineering, utility relocation, or acquisition of right of way. Maintenance estimate is based on 2001-2010 average percentage of TxDOT lettings (49%).



Projects Overview 2011-2020



Revenue Scenarios 2011-2020

(draft, revised Feb 17, 2010)

Strategy	State	Houston
Eliminate Fund 6 Diversions¹	\$11,328	\$2,606
Index Motor Fuels Tax² (choose one)		
Consumer Price Index	\$444	\$102
Highway Cost Index	\$949	\$218
Increase Motor Fuels Tax (\$0.01/gal)	\$520	\$136
Gasoline	\$372	\$101
Diesel	\$149	\$35
Adopt Vehicle Miles Traveled Fee (\$0.001/mile)	\$921	\$270
Personal	\$834	\$248
Commercial	\$88	\$22
Increase Vehicle Registration Fee (\$10.00/year)	\$612	\$161
Motorcycle	\$14	\$4
Passenger Vehicle < 6,000 LBS	\$406	\$104
Passenger Vehicle > 6,000 LBS	\$3	\$0.4
Truck < 1 Ton	\$182	\$52
Truck > 1 Ton	\$6	\$2
Total (Millions)	\$16,828	\$4060

¹ Elimination of diversion does not include 25% diversion to education.

² Total includes Index Motor Fuels Tax from Highway Cost Index only.